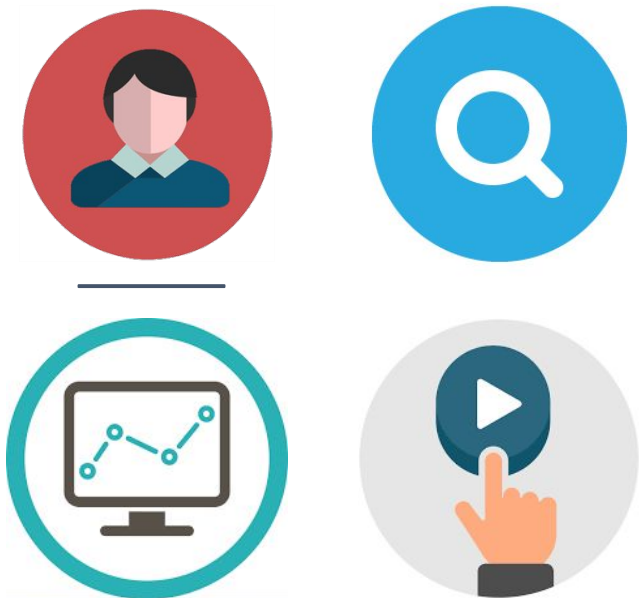


# Central Management Customer Onboarding



# What is Central Management?

# Central Management



## Centralized Identity

User management & authentication across your entire Delphix deployment.



## Centralized Search

Ability to search for data sets (dSources & VDBs) and other objects regardless of where they are.



## Centralized Monitoring

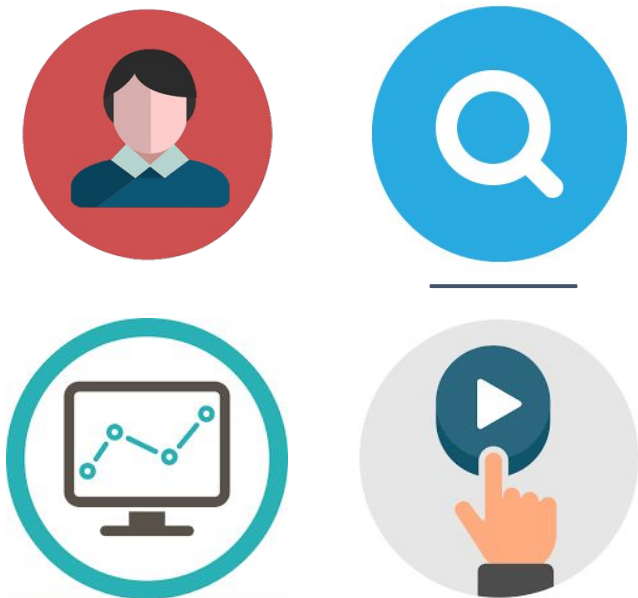
Ability to monitor usage, trends, etc. regardless of where they are being taken.



## Centralized Control

Ability to control data sets (refresh, rewind, mask, etc) through one central user interface and API.

# Central Management



## Centralized Identity

User management & authentication across your entire Delphix deployment.

## Centralized Search

Ability to search for data sets (dSources & VDBs) and other objects (Connectors, etc) regardless of where they are.

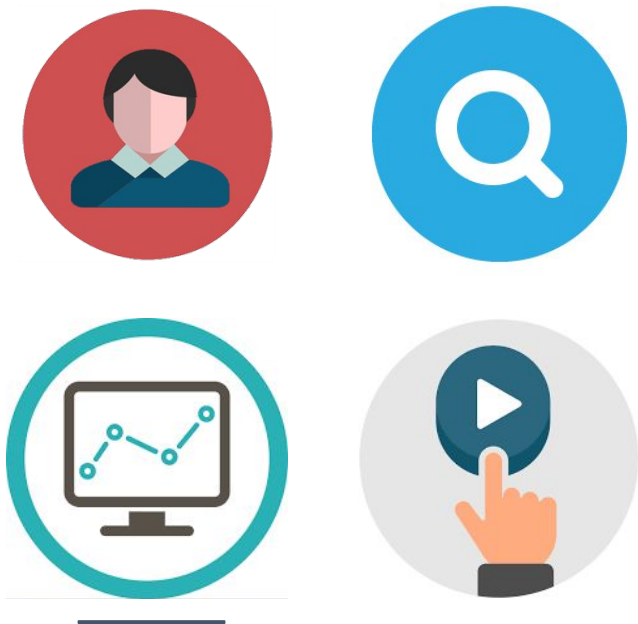
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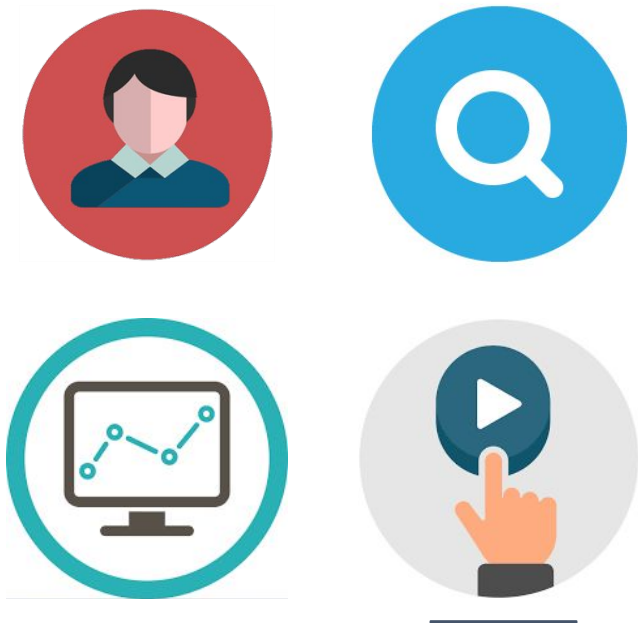
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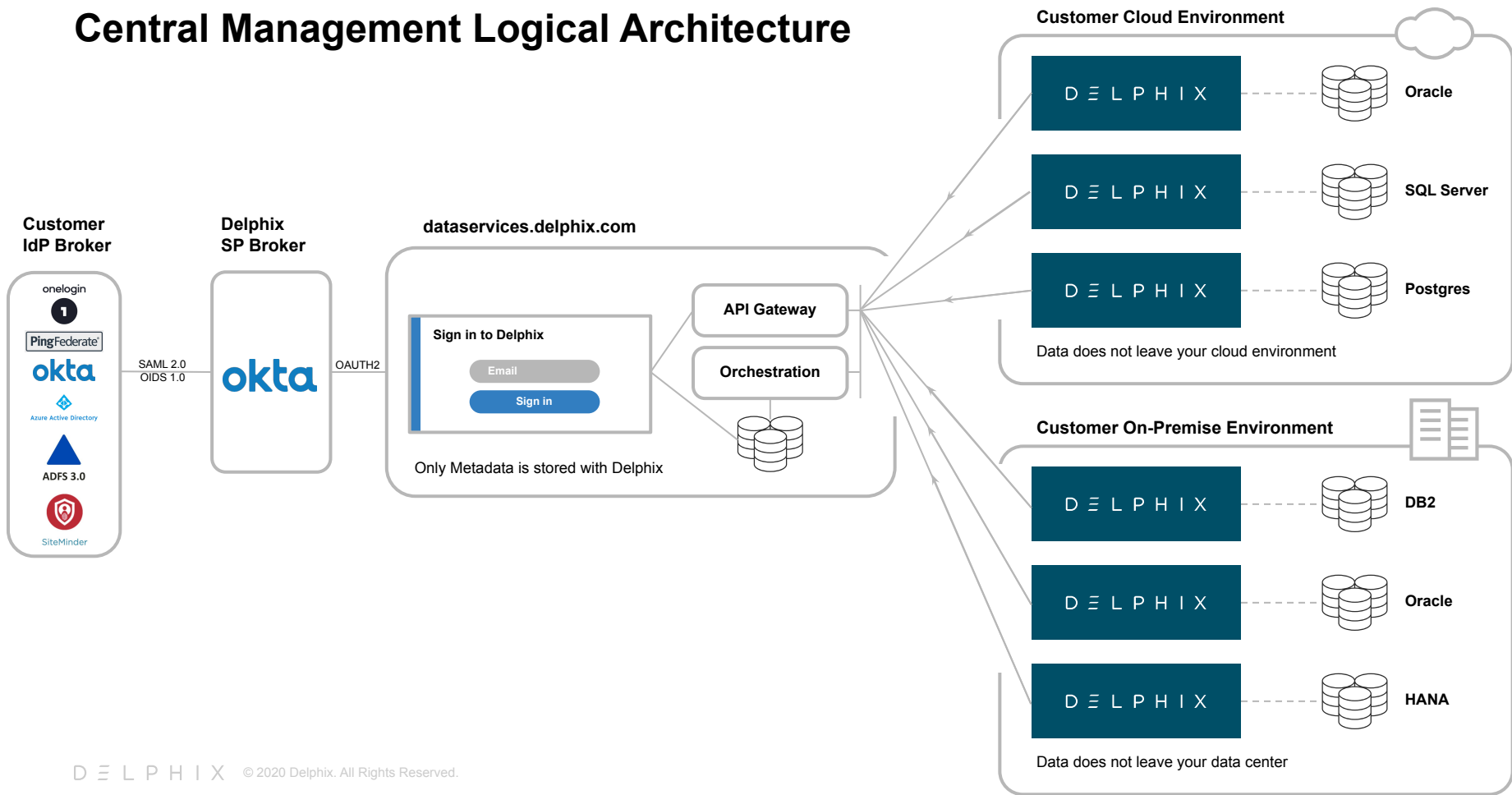
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# Central Management Logical Architecture



# Onboarding Process

## Onboarding Outcome

When Central Management onboarding completes, you will have:

- created a secure tenant for your organization
- integrated with your Identity Provider for transparent user authentication
- connected one or more of your Delphix Engines

# Central Management Onboarding

As easy as 1, 2, 3:

Step 1. Evaluate

Step 2. Prepare

Step 3. Enroll

## Step 1. Evaluate

- Review documentation  
<https://docs.delphix.com/cm>
- Review security brief  
<https://docs.delphix.com/cm/central-management-security>
  - Your IT Security team might be involved in this review

## Step 2. Prepare

- Verify outbound engine communication to:
  - api.delphix.com, port 443
  - ocsp.godaddy.com, port 80
- [KBA1732](#) describes how to perform connectivity tests
- Additional details in the online documentation:  
[Getting Started with Central Management](#)

## Step 2. Prepare

- Collect Identity Provider (IdP) / Single Sign On (SSO) configuration from the people who manage your organization's IdP (for example Okta, Ping Identity, or OneLogin)
- No need to understand these settings yourself
- Ask for the following:
  - Email domain(s) for your CM users (e.g., example.com)
  - IdP Issuer URI
  - IdP Single Sign-On URL
  - IdP Signature Certificate (in .pem format)

## Step 3. Enroll

- Open a case on [support.delphix.com](https://support.delphix.com) to request Central Management onboarding
  - Provide the your IdP configuration in the case
  - Delphix Customer Support will create a tenant for your organization and integrate with your IdP
- Connect engines to Central Management

# Connecting an Engine

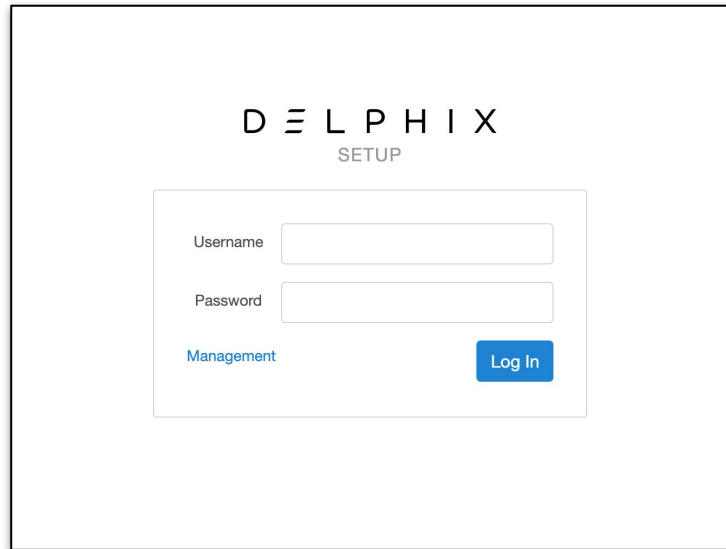
## Preparing to connect

- Engine version must be 5.3.5.0 or greater
- Each user must have an email address
  - After connecting an engine, users will only be able to authenticate to the GUI using SSO (through the SAML 2.0 IdP)
  - An engine user is matched to the CM user by email address
  - A username/password login remains valid for API or CLI access

# Enabling Central Management Connectivity

## Location: Engine

- Step 1. Log into **Delphix Setup** as a system administrator on the engine you wish to connect to Central Management.

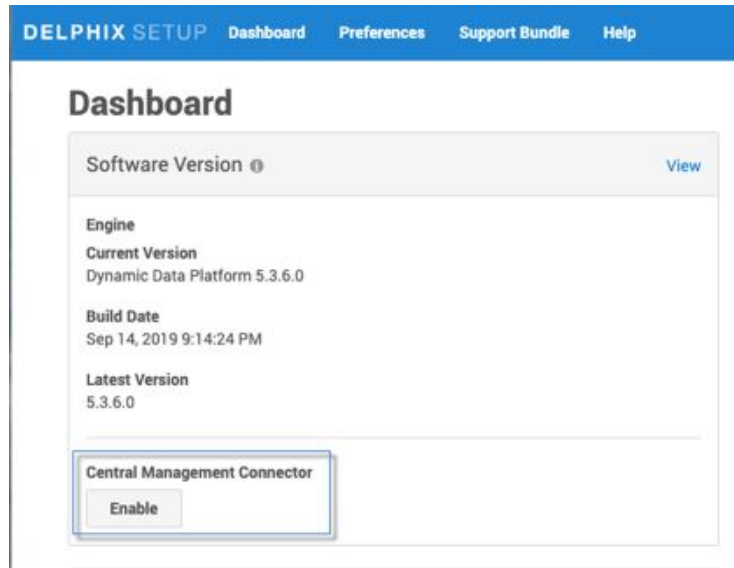


The image shows a login interface for Delphix Setup. At the top, the text "D E L P H I X" is displayed in a large, spaced-out font, with "SETUP" centered below it in a smaller font. Below this, there is a white rectangular box containing the login fields. Inside this box, the label "Username" is to the left of a text input field. Below that, the label "Password" is to the left of another text input field. At the bottom left of the box, the word "Management" is written in blue. At the bottom right of the box, there is a blue button with the text "Log In" in white.

# Enabling Central Management Connectivity

Location: Engine

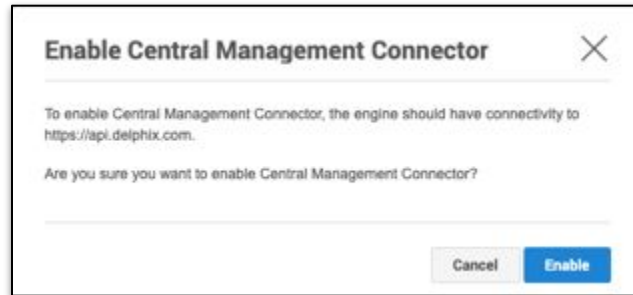
- Step 2. Click on the **Enable** button located in the **Central Management Connector** section.



# Enabling Central Management Connectivity

Location: Engine

- Step 3. In the Enable Central Management Connector dialog click **Enable**. This will connect your engine to Delphix, download the latest connector and ensure that the engine can reach Central Management.



**Note:** If this step fails, double check your engine's network connectivity as described in the preparation section.

# Enabling Central Management Connectivity

## Location: Engine

After enabling the component, a new Central Management section will be added to the dashboard. Connection status will be listed as “unregistered.”



# Connecting Engines With Central Management

Location: Central Management

Step 1. Login to Central Management as a CM **Admin** User.

Step 2. Click on the **Infrastructure** tab

Step 3. On the Infrastructure page, click **Connect Engine**.



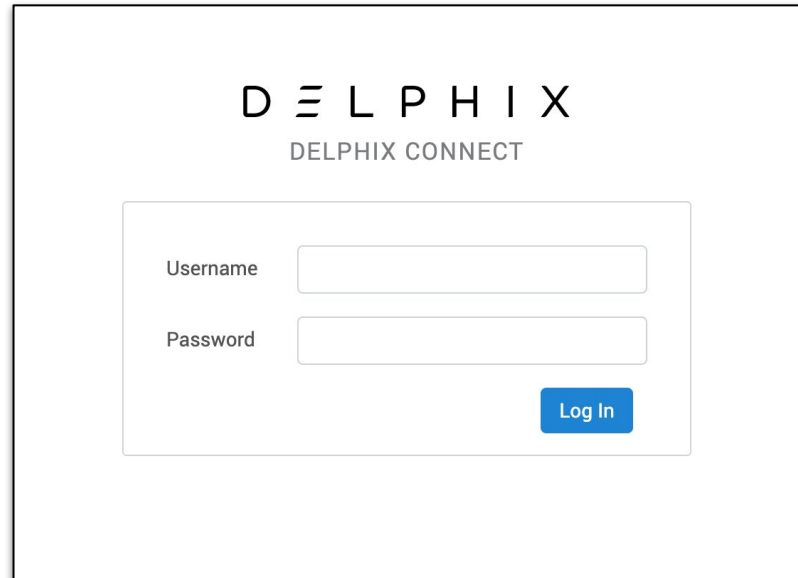
<input type="checkbox"/>	Name	Status	Host	Engine Type	Network
<input type="checkbox"/>	Henry UUID: 564d7094-07b4-66eb-7379-e2e09781f06d	Connected	10.43.8.93	Virtualization Version: 5.3.5.0	Non-production
<input type="checkbox"/>	Sample_Gamma UUID: a0f52cec-8437-1c98-ddf0-11b1775c6ed8	Connected	100.26.153.22	Virtualization and Masking Version: 5.3.5.0	Production

Step 4. Provide the requested information in the Connect Engine modal and submit

# Authenticating the Engine within Delphix Connect

## Location: Engine

Step 1. Login to Delphix Connect as a system administrator.

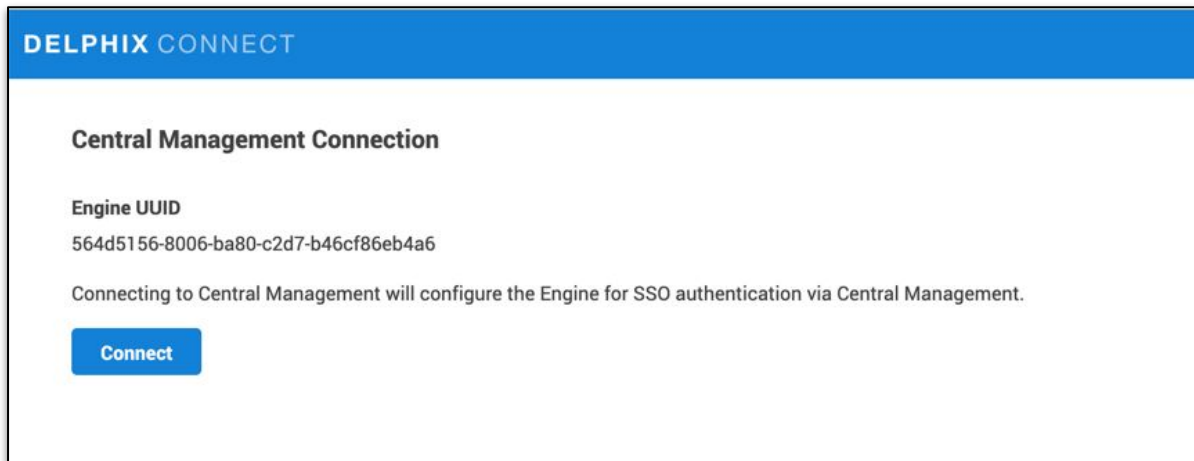


The image shows the Delphix Connect login interface. At the top, the word "DELPHIX" is displayed in a large, bold, sans-serif font, with "DELPHIX CONNECT" in a smaller, all-caps font below it. Below the header is a login form with two input fields: "Username" and "Password". To the right of the "Password" field is a blue "Log In" button. The entire interface is enclosed in a thin black border.

# Authenticating the Engine within Delphix Connect

## Location: Engine

- Step 2. In the Delphix Connect page, click **Connect** to establish the connection to Central Management..



The screenshot shows a web interface for 'DELPHIX CONNECT'. It features a blue header bar with the text 'DELPHIX CONNECT'. Below the header, the main content area is white and contains the following elements: a section title 'Central Management Connection', a label 'Engine UUID' followed by the value '564d5156-8006-ba80-c2d7-b46cf86eb4a6', a descriptive sentence 'Connecting to Central Management will configure the Engine for SSO authentication via Central Management.', and a blue rectangular button labeled 'Connect'.

# Recap

# Recap

Central Management onboarding involves 3 steps:

Step 1. Evaluate

Step 2. Prepare

Step 3. Enroll

# Thank you!

## References

- Central Management Documentation  
<https://docs.delphix.com/cm>
- Central Management Security Brief  
<https://docs.delphix.com/cm/central-management-security>
- [KBA1732: Testing Connectivity to a Specific TCP Port From the Delphix Engine](#)